UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Adv. Pro. No. 08-01789 (SMB)

Plaintiff-Applicant,

SIPA LIQUIDATION

v.

(Substantively Consolidated)

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

COHEN POOLED ASSET ACCOUNT et al.,

Defendants.

Adv. Pro. No. 10-04371 (SMB)

NOTICE OF ADJOURNMENT OF HEARING ON MOTION TO DISMISS

PLEASE TAKE NOTICE that at the Court's direction, the hearing on Defendants'

Motion to Dismiss (ECF No. 87) the Trustee's Complaint has been adjourned from January

28, 2015 to March 25, 2015 at 10:00 a.m.

PLEASE TAKE FURTHER NOTICE that the pre-trial conference in the above-referenced adversary proceeding has been adjourned from March 25, 2015 to April 29, 2015 at 10:00 a.m.

PLEASE TAKE FURTHER NOTICE that the above-referenced hearing and pre-

trial conference will be held before the Honorable Stuart M. Bernstein, United States

Bankruptcy Judge.

Dated: New York, New York December 3, 2014

BAKER & HOSTETLER LLP

By: s/ Dominic A. Gentile
45 Rockefeller Plaza
New York, New York 10111
Telephone: 212.589.4200
Facsimile: 212.589.4201

David J. Sheehan

Email: dsheehan@bakerlaw.com

Oren J. Warshavsky

Email: owarshavsky@bakerlaw.com

Marc E. Hirschfield

Email: mhirschfield@bakerlaw.com

Nicholas J. Cremona

Email: ncremona@bakerlaw.com

Dominic A. Gentile

Email: dgentile@bakerlaw.com

Attorneys for Plaintiff Irving H. Picard, Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC and the estate of Bernard L. Madoff

SHAPIRO, ARATO & ISSERLES, LLP

By: s/ Eric S. Olney 500 Fifth Avenue, 40th Floor New York, New York 10110 Telephone: 212.257.4880 Facsimile: 212.202.6417

Eric S. Olney

Email: eolney@shapiroarato.com

Attorneys for Defendants Leon Meyers, Leon Meyers Trust, Harold Cohen Living Trust, Elsa Cohen Living Trust, and H.E. Cohen Foundation